VOID ANALYSIS SUMMARY & MARKET PROFILE

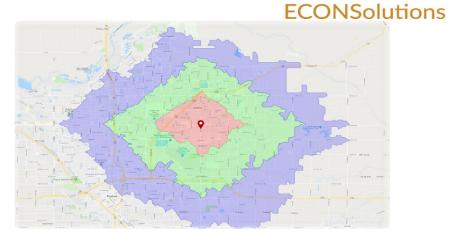
City of Clovis Shaw Ave & Clovis Ave

April 2021

Market Profile

The intersection of Shaw Avenue & Clovis Avenue located in the City of Clovis, is the main retail and restaurant corridor within the city of Clovis. The 10-Minute Drive Time trade area encompasses over 300,000 residents with a daytime population of 340,000. The immediate site includes multiple shopping centers including the Sierra Vista Mall, Sierra Pavilions, Village Square, and others. Other major shopping regions nearby include Fashion Fair (4 miles west), Fig Garden Village (6 miles west), River Park & Villaggio Shopping Centers (5.5 miles west north west), and Clovis Crossing & The Trading Post (2 miles north). The region is a retail destination that serves the Clovis and Fresno area.

	5 Min	10 Min	15 Min
Population	86,413	323,294	592,418
Daytime Population	121,621	348,534	669,369
Households	30,574	107,522	194,930
Average HH Income	\$74,210	\$79,233	\$78,627
Average Age	38	37	37
White Collar	63%	63%	61%
College Degree & Above	32%	32%	31%



<u>Retailer</u>	Retail Class	Nearest Location	Est. Annual Sales Tax (\$)	<u>Size (SF)</u>	<u>Contact</u>	<u>Email</u>
24 Hour Fitness	Health and Fitness Clubs	105.0	N/A	28,000 - 44,000	Brandon Lee	blee@24hourfit.com
85 Degrees C Bakery Café	Coffee Shop	122.3	\$3,500 - \$5,500	2,500 - 5,000	Cecilia Ma	cecilia_ma@85CBakerycafe.com
Anytime Fitness	Health and Fitness Clubs	11.0	N/A	3,000 - 6,000	Beckie Schultz	beckie.schultz@sebrands.com
Bel Air	Grocery Store	143.4	\$51,000 - \$57,000	55,000 - 65,000	Linda Kelley	lkelley@raleys.com
Big O Tires	Automotive	55.8	\$8,000 - \$17,000	3,500 - 7,000	Rodger Anderson	randerson@tbccorp.com
California Fish Grill	Restaurant - Casual	40.5	\$19,000 \$31,000	2,800 - 3,000	Dani Mayer	mayerdani@gmail.com
Cardenas Markets	Grocery Store	55.7	\$28,000 - \$39,000	30,000 - 40,000	Bob Layne	service@cmkts.com
Dunkin' Donuts	Coffee Shop	24.0	\$1,800 - \$5,000	1,500 - 2,000	Jason Askinosie	jason.askinosie@dunkinbrands.com
Fantastic Sams	Hair, Skin And Nails	98.8	NA	1,200 - 1,500	Jay Capperella	jcapperella@fantasticsams.com
Fatburger	Restaurant - Quick Service	106.3	\$6,000 - \$14,000	1,800 - 2,000	Warren Christiansen	warren@fatburger.com
Fitness 19	Fitness And Gyms	102.6	NA	8,000 - 11,000	Thomas Graves	thomas@rainiercommercial.com
Floor & Decor	Home Improvement	154.4	\$153,000 - \$206,000	40,000 - 60,000	Kevin Workman	kevin.workman@flooranddecor.com
Food 4 Less (Kroger)	Grocery Store	64.5	\$55,000 - \$110,000	45,000 - 70,000	Yoshko Prebanda	yoshko.prebanda@kroger.com
Freddy's Frozen Custard	Restaurant - Casual	103.6	\$16,900 - \$26,000	2,600 - 3,500	Bo Fairbank	bof@freddysusa.com
Golden Corral	Full Service Restaurants	94.1	\$35,000 - \$60,000	8,000 - 11,000	Glen Kinkade	gkinkade@goldencorral.net
Goodyear Auto Service Centers	Automotive	123.7	\$7,500 - \$17,000	5,000 - 6,000	Bill Lakios	william.lakios@cbre.com
Hibbett Sports	Sports And Recreation	33.4	\$5,500 - \$7,800	5,000 - 6,000	Jeff Gray	jeff.gray@hibbett.com
In-Shape Health Club	Health and Fitness Clubs	33.4	N/A	20,000 - 40,000	Stacey O'Bryan	209.472.2450
Living Spaces	Home Specialty	123.6	\$230,000 - \$400,000	80,000 - 100,000	Jeff Seabrook	jeff.seabrook@livingspaces.com
Nekter Juice Bar	Restaurant- Quick Service	93.2	\$133 - \$305	1,000 - 1,600	Paige Velzeboer	Paige.velzeboer@nekterjuicebar.com
Nike	Footwear/Shoes	44.9	\$77,000 - \$178,000	1,200 - 1,500	Brett Hayes	brett.hayes@nike.com
Nob Hill Foods	Grocery Store	80.8	\$35,000 - \$65,000	25,000 - 35,000	Linda Kelley	lkelley@raleys.com
Noodles & Company	Restaurant - Fast Casual	124.3	\$6,000 - \$10,000	2,500 - 2,800	Dawn Rheinlander	drheinlander@noodles.com
Peet's Coffee and Tea	Coffee Shop	36.4	\$2,000 - \$4,000	1,200 - 3,000	Phil Berry	pberry@commericalwest.com
Phenix Salon Suites	Hair, Skin And Nails	128.9	NA	5,000 - 7,000	Robert Aertker	rca@landmark-cs.com
Planet Beauty	Cosmetics and Beauty	123.6	\$4,500 - \$8,000	1,500 - 2,500	Annika Colombi	annika.colombi@cbre.com
Quick Quack Car Wash	Automotive	144.6	\$1,000 - \$3,000	3,000 - 6,000	Noreen Yeigh	noreen@dontdrivedirty.com
Rack Room Shoes	Shoe Stores	45.0	\$15,000 - \$23,000	5,000 - 7,000	Rick Brown	rbrown@rackroom.com
Raising Cane's	Quick Service Restaurants	103.7	\$57,000 - \$92,000	3,000 - 3,700	Dale Goss	dgoss@raisingcanes.com
Raley's Supermarkets	Grocery Store	36.3	\$53,000 - \$79,000	55,000 - 65,000	Linda Kelley	lkelley@raleys.com
Rancho San Miguel Markets	Grocery Store	22.1	\$22,000 - \$51,000	20,000 - 25,000	Cooperate Office	(559)664.9155
Smashburger	Fast Casual Restaurants	93.6	\$7,000 - \$12,000	1,800 - 2,200	Randy Carucci	rcarucci@smashburger.com
Teriyaki Madness	Restaurant - Casual	105.5	\$5,500 - \$11,000	1,400 - 2,400	Kristin Simpson	KRISTIN@teriyakimadness.com
The Broken Yolk Cafe	Restaurant - Casual	107.3	\$15,000 - \$22,000	3,500 - 6,000	Valerie McCartney	valeriem@brokenyolkcafe.com
The Buffalo Spot	Restaurant - Casual	124.5	\$7,000 - \$11,000	1,500 - 2,500	Regan Amato	regan.amato@cushwake.com
The Coffee Bean & Tea Leaf	Coffee Shop	126.4	\$2,000 - \$4,000	1,200 - 2,000	Patti Nelson	pattinelson267@gmail.com
The North Face	Clothing and Apparel	129.3	\$16,000 - \$57,000	25,000 - 50,000	Robert Groscup	rob_groscup@vfc.com